



**GOVERNMENT OF INDIA  
MINISTRY OF CIVIL AVIATION**

**GLOBAL INVITATION FOR EXPRESSION OF INTEREST FOR PROPOSED  
STRATEGIC DISINVESTMENT OF 51% STAKE IN PAWAN HANS LIMITED (“PHL”  
OR “COMPANY”) BY GOVERNMENT OF INDIA (GOI)**

Pawan Hans Ltd. is a Mini Ratna-I category Public Sector Undertaking under Ministry of Civil Aviation (MoCA) and provides helicopter services for offshore operations, inter island transportation, connecting inaccessible areas, rescue work, tourism etc. GOI proposes to disinvest its entire equity shareholding of 51% in PHL by way of strategic disinvestment to investor(s) along with transfer of management control. GOI has appointed SBI Capital Markets Limited (SBICAP) as its Advisor to advise and manage the strategic disinvestment process.

This disinvestment process is to be implemented through open competitive bidding route. Accordingly, Expression of Interest (EOI) is invited to be submitted from Interested Bidders at the address mentioned below up to 5:00 PM on or before **August 22, 2019**. The details of EOI can be downloaded from websites of DIPAM at [www.dipam.gov.in](http://www.dipam.gov.in), MoCA at [www.civilaviation.gov.in](http://www.civilaviation.gov.in), Company at [www.pawanhans.co.in](http://www.pawanhans.co.in) and Transaction Advisor at [www.sbicaps.com](http://www.sbicaps.com). In future any amendments/ extension in EOI will be uploaded on the above websites only.

**Address for submission of EOI:**

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